

SUMMARY OF RETIREE CONNECTION MEETING

May 1, 2015

11 a.m.

Attending: James Bowers, Dennis Hare, Myron Holder, Jacqueline Horton, Harry Kennedy, Henry Leaming, Frances Lehane, Don Martin, Donnie Shuck, Joan Solomon, Robert Sprehe, and Leon Wahlbrink.

Absent: Jandra Carter, David Gillispie, Larry Hightower, and Tom Jones.

Attending from MOSERS: Gary Findlay, Executive Director; Karen Stohlgren, Deputy Executive Director; Lori Leeper, Board & Operations Project Coordinator; and Pettina Duenckel, Executive Assistant.

Ms. Duenckel updated Retiree Connection on the executive director transition and discussed the timeline of the transition.

Ms. Leeper provided the Coffee Break update. The Coffee Breaks surveys for the CY15 Coffee Break seminars held in Jefferson City and Columbia were distributed. Ms. Leeper discussed repeating topics covered at previous Coffee Breaks seminars because retirees are still asking for those topics. The group thought that some of the topics are worth repeating and that the presentation can be structured differently so that it is not the same presentation as provided previously. Ms. Leeper indicated that it is time to bring in presenters and select the presentation for the FY16 Coffee Break seminars. Retiree Connection members provided suggestions regarding topics. Ms. Leeper will work on scheduling presentations at the next two Retiree Connection meetings for the group to view.

Mr. Findlay presented an Actuarial Science 101 educational program.

The meeting adjourned. The next Retiree Connection meeting will be at 11 a.m., August 14, 2015, at the MOSERS office building in Jefferson City.