



**Missouri State Employees' Retirement System
Board Education Conference**

**The Broadway Hotel, 1111 East Broadway, Columbia, MO
www.zoom.us, Meeting ID 983 8830 4554, Passcode 256613
May 27, 2026 - 10:00 a.m.**

Agenda

Open Session

10:00 a.m. – 11:00 a.m.	Capital Markets Update (Cerity Partners)
11:00 a.m. – 12:00 p.m.	Portable Alpha Education (Cerity Partners)
12:00 p.m. – 12:45 p.m.	Lunch
12:45 p.m. – 2:00 p.m.	Private Market Investment Education (Staff) Investment Technology Solutions (Staff)
2:00 p.m. – 3:00 p.m.	Funding Policy Review (Cav Mac)
3:00 p.m. – 3:15 p.m.	Break
3:15 p.m. – 4:15 p.m.	MO Deferred Comp Annual Update (Staff)
4:15 p.m. – 5:00 p.m.	Defined Benefits Plan Overview (Staff)
6:00 p.m.	Dinner

MISSOURI STATE EMPLOYEES' RETIREMENT SYSTEM
BOARD EDUCATION CONFERENCE
REGULAR SESSION MINUTES
THE BROADWAY HOTEL, 1111 E. BROADWAY, COLUMBIA, MO
WITH OPTIONAL VIRTUAL ATTENDANCE
MAY 27, 2026 – 10:00 A.M

Ms. Crystal Wessing, Mr. Gary Findlay, Commissioner Ken Zellers, Sen. Rusty Black, Sen. Doug Beck, Mr. Joe Keifer, Ms. Jenny Jacobs, Mr. Gary Metzger, Rep. Don Mayhew, and Rep. Dirk Deaton, attended in person. Treasurer Vivek Malek and Mr. Doug Shull, designee of the Treasurer, attended virtually.

Attending from MOSERS: Abby Spieler, Executive Director; TJ Carlson, Chief Investment Officer; Rochelle Reeves, General Counsel; Tyson Rehfeld, Deputy Chief Investment Officer; Tinisha Eickhoff, Managing Director – Investment Risk & Operations; Isaac Beckel, Investment Director; Cindy Rehmeier, Manager of Defined Contribution Plans; Nicki Russell, Chief Auditor; Paul Moyer, Chief Technology Officer; Lisa Verslues, Human Resources Officer; Candy Smith, Chief Communications Officer; Andrea Binkley, Chief Benefits Officer; Jamie Mullen, Employer Services Manager; Lindsey Evers, Internal Auditor; Amber Arnold, Education Supervisor; and Pettina Duenckel, Executive Project Coordinator. Cindy Dixon, Chief Operating Officer; Jeremy Pond, Chief Financial Officer; Shelby Murdock-Kempf, Associate Counsel; Lindsey Bestgen, Senior Risk & Operations Officer; Callie Simmons, Investment Analyst III; and Dylan Weaver, Operations Analyst I, attended virtually.

Pat Beckham and Bryan Hoge, CavMac Actuarial Consulting Services; Tim McEnery and Samantha Grant, Cerity Partners, attended in person. Thomas Garrett, Cerity Partners, attended virtually.

The Board held its annual education conference at The Broadway Hotel in Columbia, MO.

The topics listed on the attached agenda were presented and discussed. The meeting adjourned at 4:40 p.m.


Crystal Wessing, Chair
Abby Spieler, Executive Director